

Documentation

Your holdings of Reliance Group Holdings, Inc. Common Stock, Reliance 9% Senior Notes due November 15, 2000 and/or Reliance 9.75% Senior Subordinated Debentures **must be properly documented** at the beginning, February 7, 1999, and ending, December 6, 2000, of the designated class period - as well as all purchases and sales from February 8, 1999 through December 6, 2000, inclusive.

For your holdings at the beginning of the class period, please use your appropriate account statements or other comparable information for the specific security and month as listed above.

Acceptable documentation is not limited to brokerage statements. Examples of other documents that may be used as supporting documentation are:

Brokerage Documentation

1. Purchase/Sales Confirmation Slips
2. Monthly, quarterly and year-end statements.
3. Letter from broker on brokerage letterhead, containing relevant details regarding transactions.
4. Brokerage printouts from their internal database. **A cover letter from the broker citing the source of the data and vouching that it is complete and accurate to the best of their knowledge must accompany any internal brokerage printouts.**
5. Profit and Loss statements.

Other

1. Trade runs from financial institutions.
2. Monthly, quarterly, semi-annual, and year-end holding statements.

If any such documents are not in your possession, please obtain a copy or equivalent documents from your broker or tax advisor because these documents are necessary to prove and process your claim. Those claimants whose filings are considered partially or completely undocumented will receive written notices. Any claims whose documentation is not received by set deadlines may be rejected in part or in full.

Remember, the documentation you provide for all purchases must show your Aggregate Cost, including commissions, taxes and fees. For all sales, it must show Amount Received net of commissions, taxes and fees.